INSTRUCTIONS FOR COMPLETING AND SUBMITTING INTENT TO BID

- 1. The Intent to Bid forms on the following pages may be removed and used as the official forms or photocopied.
- 2. If the same material will be bid in more than one category, please list that material in each individual category.
- 3. The Intent to Bid may be signed by any person representing the publishing company.
- 4. Forms may be mailed to Textbook Adoptions, IDOE, 151 West Ohio Street, Indianapolis, Indiana 46204-2798.
- 5. The envelope containing the forms should be clearly labeled "INTENT TO BID."
- 6. The forms must be received no later than 4:00 p.m. on May 11, 2009.
- 7. Only textbooks or the core instructional material should be listed on the Intent to Bid form. Workbooks, teachers' editions, and other ancillary materials should not be listed.

2009 MATHEMATICS ADOPTION INTENT TO BID

| Name of Company: | | | |
|--|---------|--|--|
| Name and Address of Persons who should receive the lists of reviewers: | | | |
| | Name | | |
| | Address | | |
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| | Name | | |
| | Address | | |
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(Add additional sheets if necessary)

MATHEMATICS INTENT TO BID FORM

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INSTRUCTIONS FOR COMPLETING AND SUBMITTING OFFICIAL FORM OF BIDS, OFFICIAL VAULT SAMPLES, PUBLIC REVIEW SITE SAMPLES, AND REVIEWER'S SAMPLES

- 1. The Official Form of Bids and affidavit in this manual may be removed and used as the official form or photocopied.
- 2. All blanks on the bid form and affidavit <u>must</u> be filled in. Use NA for "not applicable."
- 3. The bid <u>must</u> be signed by a person having authority to bind the <u>publisher</u>: the president and secretary of a corporation, a general partner of a partnership, or the proprietor of a sole proprietorship. If a person other than the president and the secretary of a corporation signs the bid, proof of authority to bind the company, such as a certified resolution of the board of directors or the bylaws of the corporation, <u>must</u> accompany the bid.
- 4. The affidavit <u>must</u> be notarized. If notarized by someone other than an Indiana notary, a copy of the notary's certificate of authority or commission <u>must</u> accompany the bid.
- 5. Out-of-state corporations must either be registered to do business in Indiana or have a statement of exemption from the Secretary of State's office. Evidence in the form of a copy of the registration certificate or the written statement of exemption must accompany each bid. Documents may be obtained from: Secretary of State, Room 201, State House, Indianapolis, Indiana 46204-2798 Telephone (317) 232-6576.
- 6. The revised/same version affidavit concerning previously adopted textbooks <u>must</u> accompany bids for all previously adopted textbooks.
- 7. Only the core instructional material should be listed on the bid form. Workbooks, teachers' editions, and other ancillary materials <u>are not to be listed</u>.
- 8. Bid items should be listed on Schedule A in a continuous format using <u>one</u> line for each item. Do not list each category on a separate page. Ditto marks should not be used, but each item or number written out.
- 9. The entire ISBN number should be listed, including the dashes.
- 10. Bid forms should <u>not</u> be stapled together.
- 11. The envelope containing the Official Bid must be clearly labeled "OFFICIAL BID."
- 12. Bids may be either hand carried or mailed to Textbook Adoptions, Indiana Department of Education, 151 West Ohio Street, Indianapolis, Indiana 46204.
- 13. Specimen copies of the material described in the bid <u>must</u> be distributed to all reviewers for the category(s) in which it is being bid. The Teacher's Edition should also be sent with the specimen copy.
- 14. All labels on specimen copies must be placed on the outside front cover of each book. Do not place labels on outer wrappers or packaging.
- 15. Labels placed on the specimen copies must contain the following information:
 - a. Publisher name
 - b. Category number and name

- 16. Vault Sample labels must be placed on the Official Vault Sample. These are printed labels available upon request from the Department of Education or may be reproduced from the copy in Appendix 2. They are set for Avery 5164 shipping labels. The label size is 4" x 3.33".
- 17. If a copy of the validation certificate from the National Instructional Materials Accessibility Center (NIMAC) is available for the material being submitted, it should be included with the bid.
- 18. The data on Schedule A should also be submitted on a CD in delimited ASCII format and included with the bid.
- 19. Bids may be rejected if Vault Samples, Advisor's Samples, Reviewer Samples, and Public Review Site Samples are not distributed according to 511 IAC 9-3-2 by the dates specified in the chronology. The committee may recommend that the board reject a bid in its entirety which is not submitted on a complete and proper form as indicated above and described in 511 IAC 9-4-1.

20. Dates to remember:

- May 11, 2009 Deadline for receipt of intent to bid form
- July 6, 2009 Deadline for receipt of official bid 4:00 p.m.
- July 6, 2009 Deadline for receipt of Advisor's Samples (if indicated on the reviewers' lists), Public Review Site Samples, and Reviewers' Samples
- July 6, 2009 Deadline for receipt of Official Vault Samples 4:00 p.m.

STATE OF INDIANA BID COVER SHEET 2009

| PUBLISHER: |
|--|
| ADDRESS: |
| HOME PAGE ADDRESS: |
| REGIONAL SALES MANAGER: |
| ADDRESS AND TELEPHONE: |
| E-MAIL ADDRESS: |
| BID CONTACT PERSON: |
| PHONE NUMBER: |
| E-MAIL ADDRESS: |
| INDIANA REPRESENTATIVE(S) AND TELEPHONE NUMBER(S): |
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| ORDERING INFORMATION FOR SCHOOLS: |
| ADDRESS: |
| PHONE: |

FORM OF BIDS

Proposal to Supply Textbooks for Use in Public Schools of Indiana

TO THE INDIANA STATE BOARD OF EDUCATION:

| (name of publisher) |
|--|
| propose to furnish and supply the following textbooks in accordance with the laws of Indiana, at the price given, and propose to furnish said books of corresponding grades in the hands of pupils of the public chools of the State of Indiana, at the following listed net prices, to wit: |
| See attached Schedule A which is hereby corporated by reference and made a part of this bid.) |
| aid books to be of the size (both as to form and number of pages) and quality (as to matter, material, tyle of binding, and mechanical execution), of the specimen copies of said books deposited herewith, aid book to conform with the following specifications, to wit: |
| See attached Schedule A which is hereby incorporated by reference and made a part of this bid.) |
| We hereby agree, should our bid be accepted, to enter into a written contract with said Indiana State Board of Education, as provided by the laws of the State of Indiana, to furnish and supply in the manner pecified in said laws, the said school books required and purchased from us for use in the schools at the prices hereinafter named. We certify that the prices quoted hereinabove are the lowest prices at which the naterials will be offered for sale for a contract period beginning on or after July 1,; and that in the event, subsequent to this offer, the materials are offered elsewhere at lower prices for a contract period beginning on or before the contract beginning date as specified herein, we shall accordingly reduce the old prices hereinabove to such lowest offering prices. We further agree to enter into and assume all other obligations entailed by said proposed contract (of the prescribed form of which we are cognizant), and we herewith file in the Indiana Department of Education copies of each of the above named textbooks, conditioned that if this proposed contact be awarded to use in accordance with this bid, we will enter into uch a contract and give the bond required by law, to the acceptance and satisfaction of the Attorney General of Indiana. We herewith furnish below our affidavit in the form prescribed that we are not in any vay connected with any trust, combination, party, or conspiracy whereby the benefits of competition are lenied to the people of this State. |
| Signature of President or Authorized Officer) |
| |
| Signature of Secretary or Assistant Secretary) |

AFFIDAVIT

| State ofss: | | |
|---|---|--|
| County of | | |
| | | |
| (Name of President of | or Other Authorized Office | er) |
| Being duly sworn upon oath says that he is | | of |
| Being duly sworn, upon oath says that he is | (Title) | 01 |
| (Nama | of Publisher) | |
| (Ivanie | of rublisher) | |
| bidders herein, that said | (D.1111) | |
| (Name | of Publisher) | |
| is in no way, directly or indirectly, connected with books submitted to the Indiana State Board of E publisher or firm bidding at the same time, and to combination, syndicate or scheme, whereby the State of Indiana. | ducation, nor has any pecu hat neither he nor his said | iniary interest in any other company is a party to any |
| | (Signatu | ure) |
| Subscribed and sworn to before me, this | day of | .20 |
| | | |
| - | (Signature of I | Notary Public) |
| My commission expires on the day of | | , 20 |
| wry commission expires on the day or | | |

(Seal)

REVISED/SAME VERSION AFFIDAVIT

| State ofss: | : |
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| County of | |
| Complete this affidavit only if the textbook being previously adopted. | ng submitted is a revised or the same version of a textbook |
| Indicate the statement that applies by placing ar | n "X" on the line before Statement 1 or Statement 2. |
| | states that he is |
| (President or Other Authorized Officer) | (Title) |
| of(Name of Publisher) | · |
| He further states that | (Textbook Title) |
| Is a revised or the same version of the textbook | (Previously Adopted Textbook Title) |
| adopted by the Indiana State Board of Education | n in year |
| The content of the revised version: | |
| 1 varies substantively from the pr | reviously adopted version. |
| 2 does not vary substantively from | m the previously adopted textbook. |
| | |
| | (Signature) |
| | (Title) |

| of | nages |
|----|-----------|
| 01 | pages |

BID FORM - SCHEDULE A

| Publisher | Date | , |
|-----------|------|---|
| | | |

| Title | Author | ISBN | Copyright | Grade | Net Contract Price | Category Number | Does material meet the specifications of the MSST*? | NIMAC Certificate Included |
|-------|--------|------|-----------|-------|--------------------------|--------------------|---|----------------------------------|
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^{*}Manufacturing Standards and Specifications for Textbooks developed by the Advisory Commission on Textbook Specifications, Form B and/or Form M